



Consider making a year-end gift of stock or appreciated securities. Donating securities such as stocks, mutual funds, and bonds may be a tax-wise way for you to support us. It can take up to 10 days to process a gift of securities, especially at the end of the year, so contact your broker today. To ensure that your gift qualifies as a 2016 donation, it must be received by Dec. 31, 2016. Action Ministries does not provide tax or legal advice, so please speak with a tax professional about your charitable deductions.

Instructions for Stock Gift Transfer

- 1) You must provide this form directly to your financial institution.
- 2) Please forward a copy of this form to Action Ministries for record keeping purposes.

NOTE: Due to regulatory requirements, Action Ministries is UNABLE to request securities from your financial institution on your behalf. Your financial institution may also require additional documentation to process your request, so please speak directly with your account representative today.

Electronic Transfer Authorization Form

Please transfer the listed securities from my account to Action Ministries, Inc. using the following information:

Charles Schwab
Forward Credit: Action Ministries, Inc.
DTC #0164
Account #94946825
Tax ID #58-2070427
Broker Phone: 1-800-435-4000

In order for us to properly match the gift to the donor please provide the following:

Your Brokerage Information

Broker's Name: _____
Brokerage: _____

Personal Information

Name: _____ Address: _____
City: _____ State: _____ ZIP Code: _____

Securities Information

Name of Security	Number of Shares/Bond Face Value
_____	_____
_____	_____
_____	_____

Date of Transfer Request _____

Signed (Donor) _____

Signed (Donor, joint owner) _____

Please provide this form, along with additional documentation (as needed) to your financial institution. Please email a copy of this form to snapier@actionministries.net. Thank you for your support!